



SL2™ Top Ten

1. **Easy to stay compliant** with FINRA and SEC regulations.
2. Convenient organization and **separation of Business versus Personal** mobile communications.
3. You can **SMS enable** your existing **office landline** number.
4. **Automatic Reply feature** allows you to automatically notify clients when you are unavailable, i.e., in a meeting, out of office, outside office hours.
5. You can use the **same business phone number** on **multiple mobile devices** or from a web browser to send and receive messages and calls with clients, and they will all be captured for compliance.
6. **Messaging Templates** allow you to pre-define commonly used messages and send them **quickly for more efficient messaging**, i.e., disclaimer and consent configurations, sending a link to schedule a meeting, creating a link to a document in box™, Microsoft OneDrive or another secure file sharing platform and sending.
7. **Scheduled Messaging** feature allows you to send notifications of upcoming appointments.
8. **Dispatch feature** allows you to **message multiple clients at one time** without exposing their information to each other.
9. Add your **signature with contact information and a scheduling link**.
10. **Security**: your communications are **encrypted in transit and at rest**.

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